## VIEWING TAX FORMS

from Online Banking

Once logged into Online Banking, you can click on an account to open additional menu options. From the Documents heading you may retrieve applicable documents, such as Statements or related tax documents. Please note, only the tax forms that were reported to the social security number that was used to enroll in this online banking account will appear.



Home

Accounts

Transfer

**Bill Payment** 

**EXAMPLE** 

## SAFEGUARD CHECKING

Details

Transfer

Documents

Categorize

## EOY 1042-S SAV

EOY 1099 - MISC SAVINGS

EOY 1099 - NEC SAVINGS

EOY 1099-INT SAVINGS

SAVINGS ARCHIVE STATEMENTS

SAVINGS E-STATEMENTS

